



Let's Help Your Clients Do More Than They Think They Can

LDS Philanthropies Gift Planning Services Team

We offer you the following services:

- Charitable planning consultations
- Client philanthropic-experience enhancement
- Charitable gift illustrations
- Charitable gift agreements
- An annual gift planning conference

CONTACT US

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 Provo, Utah 84604

LDS Philanthropies Gift Planning Council Tenth Annual Conference

NOVEMBER 5-6, 2015

Conference Center, Salt Lake City, Utah

Continuing Education Certificate of Attendance

Please acknowledge your attendance by checking the appropriate boxes and providing the requested information. The following sessions may qualify for continuing education credit. You will need to self-report your attendance with your certifying organization.

I certify that I have attended the following courses, which I believe qualify for the listed amount of hours of continuing education credit:

- I attended all sessions.
- "How Will You Measure Your Life?" (50 minutes)
Presented by Clayton M. Christensen
- "Preparing for an Estate Transfer" (50 minutes)
Presented by Paul Comstock
- "Starting the Philanthropic Conversation with Your Client" (50 minutes)
Presented by Scott Farnsworth
- "Philanthropy and the Family Process" (50 minutes)
Presented by Gary Crocker
- "Donor-Advised Funds and the Family Experience" (50 minutes)
Presented by John Barger and Charles Wheatley
- "Planning for Estates Under 10 Million" (50 minutes)
Presented by Greg Barrick and Jonathan Hoagland

Full name: _____

Signature: _____

State: _____ State membership ID/number: _____

Certifying professional organization: _____

Total continuing education credit hours: _____