NOVEMBER 18–19, 2021

Church Office Building, Salt Lake City, Utah

Continuing Education Attendance Verification

The following sessions may qualify for continuing education credit. You may need to self-report your attendance to your certifying organization. Please acknowledge your attendance by checking the appropriate boxes and providing the requested information. We will maintain a record of your attendance in the event we are contacted by your certifying organization.

Please deliver your completed form to the registration desk before you leave the conference.

☐ **I attended all sessions.**

☐ **"Structuring Charitable Giving to Maximize Tax Savings and Impact Particularly with Retirement Assets"** by Marianne Ludlow, JD, and Doug Flake, JD, CPA

☐ **"The Gift of Lift"** by David R. York, CPA, Attorney at Law

☐ **"Ethical Skills for Career Success"** by Brigitte Madrian, PhD, Dean and Distinguished Professor, BYU Marriott School of Business, and Aaron Miller, JD, MPA, Professor, BYU Marriott School of Business

☐ **"Encore: The Law of Witnesses in the Day of Remote Online Notarization"** by Kyle B. Gee, Attorney at Law

☐ **"Contrasting Donor-Advised Funds and Private Foundations"** by John Barger, President/CEO, Deseret Trust Company, and Steven J. Chidester, Attorney at Law, Partner, Withers Worldwide, Rancho Santa Fe, California

☐ **"The View from Washington—An Update on Current Legislation"** by Wes Coulam, MBA, Managing Director, Washington Council Ernst & Young LLP, and Brent Andrewsen, Attorney at Law, Chairman of the Board, Kirton McConkie

☐ **"Gift Planning Services Panel Discussion: There's No Giving Like Planned Giving"** panel presentation with David Bonner, Jerry Reynolds, Carl McLelland, Shalayne Davis, Jacob Dowse, and David Smith; moderated by Trace Eddington

Email address: _____

Full name: _____

Signature: _____

State and State Bar # (if applicable): _____

State and CFP registrant ID number (if applicable): _____

Last four digits of your Social Security number (for CFPs only): _____

State and CPE License Number (if applicable): _____